The fall in the price of tapioca appears to be a consequence of the fall in the price of paddy; for, when paddy is cheap, it takes the place of tapioca even among the poorer classes as a staple food and the demand for tapioca is reduced. It is believed that, in ordinary seasons, tapioca industry, that is, the manufacture of tapioca or cassava flour, will not be profitable in Travancore because of the cost of production of the raw material. But when the price of the latter is low, the manufacture of flour would be a paying business and source of relief to the poor cultivator who would otherwise have no market for his produce.

Jenmi and Kudiyan Regulation.

11. A not inconsiderable proportion of arable land in the State is *Jenmam* land or land belonging to Nambutiri *Jenmies* or Devaswoms. Such lands are held by the ryots under a tenure known as *kanom*. Legislative enactments have conferred upon the tenant the right of permanent occupancy on payment of certain specified dues to the landlord, the last statute settling the relation between the *Jenmi* and his tenant being Regulation V of 1071. Since then both the *Jenmi* and the tenant have been asking for amendments to the Regulation so as to make it less cumbrous and more beneficial to both parties. A round-table conference with representatives of the *Jenmies* and of the *Kudiyans* was held under my presidency towards the close of 1104 and as the result of its deliberations, certain amendments were accepted by both parties as desirable. At the last session of the Legislative Council, a Bill embodying those amendments was introduced by the Government and it has been referred to a Select Committee. The Government [illegible] to Rs. 251·16 lakhs spirit of give and take that was evinced [illegible] as Rs. 227·80 lakhs. The ordisides at the conference year thus resulted in a surplus of Rs. 23 [illegible] of the Bill as Rs. 23·89 lakhs in 1103. Receipts from the sale proceeds [illegible] which are now treated as capital receipts, amount[illegible]ment, by His [illegible] capital [illegible]

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